

Asset Finance – financial support form

We're here to help if you're worried about your finances. Our form asks you questions about your current financial situation so we can find a way to help you based on your needs.

Please download this form to Adobe Acrobat, complete and return to forbearance@aldermore.co.uk. We'll then be in touch to discuss your request in more detail. If you have any questions or would like to speak to us, you can call us on 0118 955 6675. We're open Monday to Friday, 9am to 5pm excluding bank holidays.

Contact details

Customer name	
Contact name	
Phone number	
Email address	

Information we need

Asset Finance agreement number	
What type of asset finance agreement do you have with Aldermore?	
Do you have any other asset finance agreements not with Aldermore?	
Company type	Individual or partnership Limited company



Limited customers

Information we need

Do you have multiple agreements?	
➔ <i>If Yes selected to previous question:</i>	
Do you require a payment deferral on all agreements?	
Is your Agreement with us in your personal name or a business name?	
➔ <i>If Personal selected to previous question:</i>	
Why do you need this payment deferral?	
What is your normal annual income?	
What is your current level of income compared to your normal level of income?	
How do you see this changing over the next 3 months?	
➔ <i>If Other selected to previous question:</i>	
Please provide a short description with more detail	
➔ <i>If Business selected to previous question:</i>	
Why do you need this payment deferral?	
What is your normal annual turnover?	
What is your current level of turnover compared to your normal level of annual turnover?	
How do you see this changing over the next 3 months?	
➔ <i>If Other selected to previous question:</i>	
Please provide a short description with more detail	



Limited customers

Information we need

➔ If **Business** selected to previous question:

What have you been able to do with other overheads – for example, staff costs, operating costs, property rents etc	Furlough of staff	Reduced salaries	Other
	Staff redundancy	Rent deferral	None
	Payment holidays on borrowing	Deferred other payment	

➔ If **Other** selected to previous question:

Please provide a short description with more detail	
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What business sector do you work in?

Please describe your principal business activity?

To the best of your knowledge, is your account in arrears?

If your direct debit with Aldermore Asset Finance has been cancelled, are you happy for us to reinstate the mandate ready for your next payment?

Can you afford to make any payment towards your rentals?

➔ If **No** selected to previous question:

You can apply for a 3 month payment deferral. Please complete and submit this form to proceed.
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➔ If **Yes** selected to previous question:

Please select your preferred payment deferral option	
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➔ If **Other** selected to previous question:

Please tell us what you're looking for	
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Would you like to extend the term of your agreement, or spread any deferred payments over the remaining term of the agreement?

Individual or partnership customers

Information we need

How many adults live in your home	
Dependants under 16 living with you	
Dependants 16 - 17 living with you	
Dependants not living with you	

This is monthly income after tax. If you are paid weekly, please input the figure multiplied by 4. e.g. £100 per week x 4 = £400
If you are self-employed, please use the lowest income figure for the past 3 months. If no income - please input £0.

Monthly income after tax

Earnings borrower 1	
Earnings borrower 2	
Earnings from any further employment	
Tax credits	
Child benefit	
Child maintenance	
Personal Independence Payment (PIP) / Employment and Support Allowance (ESA)	
Other benefits	



Individual or partnership customers

Bursaries	
Pensions	
Savings	
Investment income	
Rental income	
Other	

This is monthly expenditure. For weekly bills – please multiply by 52 and divide by 12. For example £100 per week on food x 52 weeks = £5200, divide by 12 months = £433.33.

Total monthly expenditure after tax – monthly food & housekeeping

Monthly mortgage/rent	
Electricity	
Gas	
Water	
Other utility costs	
Council tax	
Ground rent / service charge	
Telephone / internet bill	



Individual or partnership customers

Food & toiletries	
Clothing	
Child maintenance	
Childcare	
School meals	
Other	
Please specify other combined costs	

This is monthly expenditure. For weekly bills – please multiply by 52 and divide by 12 for example £100 per week on food x 52 weeks = £5200, divide by 12 months = £433.33

Total monthly expenditure after tax – monthly communications & leisure

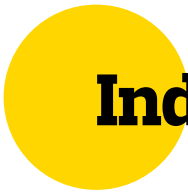
Medical / dental / optical costs	
Mobile phone(s)	
Television fees	
Membership fees	
Pets	
Transport	
Fuel costs	

Individual or partnership customers

Car expenses (MOT, tax etc)	
Car insurance	
Life insurance	
Home insurance	
Reason for no home insurance	
Pensions	
Endowment premiums	
Other	
Please specify other cost	

"Priority debts" are car hire purchase, council tax arrears, any CCJ's. "Non-priority debts" are unsecured loans, credit cards, catalogue payments.

	Existing debts 1	Existing debts 2	Existing debts 3
Company			
Monthly payment			
Remaining balance			
Debt priority			



Individual or partnership customers

	Existing debts 4	Existing debts 5	Existing debts 6
Company			
Monthly payment			
Remaining balance			
Debt priority			

Other existing debts				
Company	Debt Type (H/P, Credit, Loan etc)	Total balance	Arrears	Monthly payment



Declaration

Signature

In submitting this form, I confirm that the information I have given is an accurate record of my financial position. I consent to this information being recorded and used in relation to my agreements with Aldermore Bank.

Date

Your information will only be used to help progress your request.

Aldermore

[aldermore.co.uk](https://www.aldermore.co.uk)

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