



aldermore

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# Asset Finance Application Form

## Supplier details

Individual name \_\_\_\_\_  
Business name \_\_\_\_\_  
Business telephone \_\_\_\_\_  
Mobile telephone \_\_\_\_\_  
Fax number \_\_\_\_\_  
Email address \_\_\_\_\_  
Business address \_\_\_\_\_  
\_\_\_\_\_  
Postcode \_\_\_\_\_

## Borrower's details

Borrower's name \_\_\_\_\_  
Reference number (if applicable) \_\_\_\_\_

## Borrower type

Individual   
Sole Trader / Partnership   
Limited Company   
Non-Limited Company

**If this application is for a Limited Company, please complete the supplementary form and return to us with this fully completed application form.**

## Business details (if applicable)

Full business trading name \_\_\_\_\_  
Date business established \_\_\_\_\_  
Main activities (eg - manufacturing) \_\_\_\_\_  
\_\_\_\_\_  
Website address \_\_\_\_\_  
VAT number (if applicable) \_\_\_\_\_  
Current business trading address \_\_\_\_\_  
\_\_\_\_\_  
Postcode \_\_\_\_\_

## Your requirements (please tick)

Hire Purchase  Finance Lease   
Loan  Operating Lease

## Term in months (please tick)

12  24  36  48  60

Total purchase price £ \_\_\_\_\_  
Less deposit £ \_\_\_\_\_  
Amount required £ \_\_\_\_\_

Purpose of the finance (please give brief details)

## Financial information of trading business

Year	Turnover	Gross profit	Net profit before tax	Current annual mortgage payments	Accounts (please circle)
_____	£ _____	£ _____	£ _____	£ _____	Audited/Certified/ Management
_____	£ _____	£ _____	£ _____	£ _____	Audited/Certified/ Management
_____	£ _____	£ _____	£ _____	£ _____	Audited/Certified/ Management

**12 mth projections**  
(if available)

Turnover	Gross profit	Net profit
£ _____	£ _____	£ _____

## Personal details

**Main applicant**

Title \_\_\_\_\_

Forename(s) \_\_\_\_\_

Surname \_\_\_\_\_

Previous surname(s) \_\_\_\_\_

Date of birth \_\_\_\_\_

Sex \_\_\_\_\_

Marital status \_\_\_\_\_

Number of dependants \_\_\_\_\_

National Insurance number \_\_\_\_\_

Nationality \_\_\_\_\_

**Second applicant**

Title \_\_\_\_\_

Forename(s) \_\_\_\_\_

Surname \_\_\_\_\_

Previous surname(s) \_\_\_\_\_

Date of birth \_\_\_\_\_

Sex \_\_\_\_\_

Marital status \_\_\_\_\_

Number of dependants \_\_\_\_\_

National Insurance number \_\_\_\_\_

Nationality \_\_\_\_\_

## Contact details

**Main applicant**

Work phone number \_\_\_\_\_

Mobile phone number \_\_\_\_\_

Home phone number \_\_\_\_\_

Fax number \_\_\_\_\_

Email \_\_\_\_\_

Please state which contact method you prefer \_\_\_\_\_

**Second applicant**

Work phone number \_\_\_\_\_

Mobile phone number \_\_\_\_\_

Home phone number \_\_\_\_\_

Fax number \_\_\_\_\_

Email \_\_\_\_\_

Please state which contact method you prefer \_\_\_\_\_

## Home address

**Main applicant**

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_

Date moved in \_\_\_\_\_

Residential status (ie: owned, rented etc) \_\_\_\_\_

\_\_\_\_\_

Dwelling type \_\_\_\_\_

**Second applicant**

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_

Date moved in \_\_\_\_\_

Residential status (ie: owned, rented etc) \_\_\_\_\_

\_\_\_\_\_

Dwelling type \_\_\_\_\_

**If resident at current address for less than 3 years then please enter a previous address opposite.**

**Previous address**

**Main applicant**

Address \_\_\_\_\_  
 \_\_\_\_\_

Postcode \_\_\_\_\_

Date moved in \_\_\_\_\_

Residential status (ie: owned, rented etc) \_\_\_\_\_  
 \_\_\_\_\_

Dwelling type \_\_\_\_\_

**Second applicant**

Address \_\_\_\_\_  
 \_\_\_\_\_

Postcode \_\_\_\_\_

Date moved in \_\_\_\_\_

Residential status (ie: owned, rented etc) \_\_\_\_\_  
 \_\_\_\_\_

Dwelling type \_\_\_\_\_

**Bank details**

**Main applicant**

Bank \_\_\_\_\_

Bank address \_\_\_\_\_  
 \_\_\_\_\_

Postcode \_\_\_\_\_

Account name \_\_\_\_\_

Sort code \_\_\_\_\_

Account number \_\_\_\_\_

Time account held \_\_\_\_\_

**Second applicant**

Bank \_\_\_\_\_

Bank address \_\_\_\_\_  
 \_\_\_\_\_

Postcode \_\_\_\_\_

Account name \_\_\_\_\_

Sort code \_\_\_\_\_

Account number \_\_\_\_\_

Time account held \_\_\_\_\_

**Employment details**

**Main applicant**

How are you employed in the business? (please tick)

- Director
- Shareholder
- Owner
- Partner
- Salaried

Time employed \_\_\_\_\_ years \_\_\_\_\_ months

**Second applicant**

How are you employed in the business? (please tick)

- Director
- Shareholder
- Owner
- Partner
- Salaried

Time employed \_\_\_\_\_ years \_\_\_\_\_ months

**Other employment details** (if applicable)

**Main applicant**

Job title \_\_\_\_\_

Name of Company \_\_\_\_\_

Telephone number \_\_\_\_\_

Fax number \_\_\_\_\_

Email address \_\_\_\_\_

Contact name \_\_\_\_\_

Time employed \_\_\_\_\_ years \_\_\_\_\_ months

Permanent/temporary \_\_\_\_\_

**Second applicant**

Job title \_\_\_\_\_

Name of Company \_\_\_\_\_

Telephone number \_\_\_\_\_

Fax number \_\_\_\_\_

Email address \_\_\_\_\_

Contact name \_\_\_\_\_

Time employed \_\_\_\_\_ years \_\_\_\_\_ months

Permanent/temporary \_\_\_\_\_

**Employment status** (please tick)

- Self-employed  Full-time  Employed  Part-time
- Retired  Student  Unemployed  Pensioner

Employment address (if different from any previously given) \_\_\_\_\_  
 \_\_\_\_\_

Postcode \_\_\_\_\_

**Employment status** (please tick)

- Self-employed  Full-time  Employed  Part-time
- Retired  Student  Unemployed  Pensioner

Employment address (if different from any previously given) \_\_\_\_\_  
 \_\_\_\_\_

Postcode \_\_\_\_\_

**Income details**

**Main applicant**

Income details	Annual amount	Regular	Guaranteed
Basic salary/drawings	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overtime	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Commission	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bonus	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dividend	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (enter details)	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Income	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estimated personal property value	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Personal outstanding mortgages	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Second applicant**

Income details	Annual amount	Regular	Guaranteed
Basic salary/drawings	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overtime	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Commission	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bonus	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dividend	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (enter details)	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Income	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estimated personal property value	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Personal outstanding mortgages	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Credit history details**

**Main applicant**

	How many?	Value
CCJ's in last 2 years	<input type="text"/>	£ <input type="text"/>
Were you subject to an IVA in the last 2 years?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Satisfied?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Number of missed mortgage payments in the last 12 months	<input type="text"/>	
Have you ever been bankrupt?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Are you discharged from bankruptcy? N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Date, if yes	<input type="text"/>	
Explanation for any previous credit problems		
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**Credit history details**

**Second applicant**

	How many?	Value
CCJ's in last 2 years	<input type="text"/>	£ <input type="text"/>
Were you subject to an IVA in the last 2 years?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Satisfied?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Number of missed mortgage payments in the last 12 months	<input type="text"/>	
Have you ever been bankrupt?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Are you discharged from bankruptcy? N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Date, if yes	<input type="text"/>	
Explanation for any previous credit problems		
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If you are a director or officer of a Company or other corporate body, have you ever been a director or officer of a Company or other corporate body which has been insolvent or entered into liquidation, whether compulsory or voluntary (save for the purpose of amalgamation or reconstruction of a solvent Company), or had a receiver appointed of its undertakings or been involved in any court proceedings for debt?

**Main applicant**

Yes  No

**Second applicant**

Yes  No

**Description of asset(s)**

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**Capital and Expenditure plans over the next 12 months**

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**Details of existing asset finance loans**

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**Maturity date**

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**Amount outstanding**

£

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£

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£

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£

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**Accountants details**

Name

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Address

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---

Postcode

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**Solicitors details**

Name

---

Address

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Postcode

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**Trade reference 1**

Name

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Address

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Postcode

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Number of years in business

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**Trade reference 2**

Name

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Address

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Postcode

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Number of years in business

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**Please enclose your latest set of up to date management accounts and your latest set of audited accounts with this application.**

## Data Protection Statement

### Please Note:

In accordance with standard lending policy; Aldermore Bank PLC will verify and credit check your application. This will involve the search of records held by credit reference and fraud prevention agencies. Such agencies not only provide credit and voters roll information, they can verify your identity and also record the details of searches including whether or not your application proceeds. If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information. We and other organisations may access and use from other countries the information recorded by fraud prevention agencies. We and other organisations may also access and use this information to prevent fraud and money laundering, for example, when checking details on applications for credit and credit related or other facilities, managing credit and credit related accounts or facilities, recovering debt, checking details on proposals and claims for all types of insurance, checking details of job applicants and employees. We will also disclose to credit reference agencies information about the management of your account and may make periodic searches. Your information may be disclosed to other companies within our group, our lawyers, auditors and external advisors, agents and third parties as well as anyone to whom we transfer our rights and duties under your agreement with us, together with their lawyers, auditors and external advisors, agents and rating agencies. Should you have any queries relating to the use and storage of information or if you want to receive details of the relevant fraud prevention agencies we use please contact us on 01733 404500 or write to us at: Aldermore, 1st Floor, Block B, Western House, Lynch Wood, Peterborough PE2 6FZ. Please note, you can receive a copy of all the information which we hold on file for you if you so wish; we may levy a small charge for this service.

### Intermediary:

Please confirm that you are entitled to disclose information about all applicants and authorise us to search and record information about all of them? (please circle) Yes / No

Customer Name	<input type="text"/>	Permission	Yes / No
Customer Name	<input type="text"/>	Permission	Yes / No

Please indicate by circling yes that the applicant(s) consent(s) to disclosure by Aldermore Bank PLC of any confidential information (financial or otherwise) to any person(s) who may be asked to provide any security or guarantee(s) for the mortgage, or their legal advisors. The applicant(s) agree(s) to Aldermore Bank PLC discussing the progress of this application (and any associated matters) with and sending copies of any correspondence to our professional advisers. Yes / No

## Marketing Statement

Information about all applicants will be collected and held on Aldermore Bank PLC systems and database. It will be held in accordance with the Data Protection Act 1998. From time to time this information may be used to contact you to update you on our products and services. Please tick this box if you do **NOT** wish to be contacted by us for this purpose

## Declarations

I/we, the undersigned, declare that the replies to the questions contained in this application form and any supplementary application form(s) are true and complete in every respect to the best of my/our knowledge and understand that Aldermore Bank PLC have relied on the replies and may form the basis of any contract between me/us and Aldermore Bank PLC (and its transferees and assignees).

I/we have read and agree with the residential use declaration and the data protection and property valuation statement above.

(If Company) signing for and on behalf of

Limited

Signature of main applicant
<hr/>
Date

Signature of second applicant
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Date